



quartex

create digital collections

Unlock your Archives | Exhibit your content | Promote Discovery

A holistic approach to migration, from Quartex

At Quartex, we understand that adopting a new digital collections platform is not the start of your migration journey.

The process starts months or even years earlier, when you first identify the need to switch to a new provider.

As a digital collections platform provider, we believe our role is to guide and support you in a holistic way, from discovery, planning, and procurement, all the way through to migration, integration, publication, and beyond.

Here's how we can help you plan for a smooth and successful migration.



Discovery

Webinars

From first-hand accounts of migrating to and building in Quartex, through Quartex as a community engagement tool, and deep-diving into specific features such as HTR Transcription.

[Our webinar program](#) is a great starting point to gaining real world insights into the power and possibilities of Quartex for your collections and community.

Personalized starter accounts

When you are ready to test Quartex on a sample of your own collections, [request a complimentary starter account](#). It's a great way to explore platform capabilities for up to four weeks with personal support from our friendly Sales and Customer Experience teams. All work completed in your starter account is available to you to pick up again whenever you are ready to sign a Quartex licence.

Consultations and planning support

Our friendly sales team all come from heritage backgrounds and understand the challenges and opportunities within your sector. They will take time to listen to and understand your goals, and then help you shape the right footprint for your digitized collections as well as a realistic and achievable approach to your migration.



Personalized demos

The [Quartex demo site](#) is freely available for you to explore, but for a personal guided tour of the platform, our 30-minute demos are a perfect way to find out more about the features that matter the most to you.

“We could see immediately that Quartex was going to be easier to work with and could facilitate how we use our digital collections.”

Steven Giese, Digital Projects Librarian, Des Plaines Public Library

Pricing

Having mapped the current extent and future potential for your digital collections, we will provide you with a flexible, multi-year pricing proposal. We will also be happy to signpost you to external funding opportunities that may be able to support your investment.

Onboarding

Project management plan

To ensure a smooth and timely migration, we take time upfront to understand our partners' specific aims. These become part of a comprehensive project management plan which guides your onboarding, training, asset ingestion or migration, site build, and ongoing support.

Personalized training support

Helping customers to achieve a successful build is paramount. We offer a range of personalized services to help you overcome specific challenges in your project or to ideate around new collections and how best to showcase them.



Quartex Community Platform

The Quartex Community Platform is a robust knowledge center where you will have access to all Quartex documentation. The Community Platform also serves as a home-base for dedicated project management support from the Customer Experience team and a place where you can interact and share ideas with other Quartex partners.

Training videos

Quartex has been designed to be intuitive and easy-to-use but a helping hand is always welcome. In the Community Platform, you will find a comprehensive collection of training and support videos that guide you through many aspects of creating and showcasing your digital collections, and enabling you to understand which areas may require additional resource or input.

“It's a testament to the usability of [...] Quartex that, just by watching a few tutorials and reading a little bit of documentation, we were able to take off and run, and make that site look as good as it looks today.”

Darryl Stuhr, Director for Digitization and Digital Preservation Services, Baylor University

Migration

Transcription command center

Quartex features in-platform generation of editable transcripts for all your handwritten, printed text, and AV materials, providing you with a full set of fully searchable transcripts and a new data source at the click of a button. You can also import existing transcriptions and assign them to your assets.



Customizable and flexible Controlled Vocabularies

Build Controlled Vocabularies (CVs) to established schema or create your own; either way, CVs will ensure standardization as your in-house or volunteer team builds your collection, as well as providing your user community with an intuitive range of search filters.

Customizable cataloging

The Quartex catalog interface provides a full site index of your assets but is completely customizable, allowing you to highlight specific collections, asset types, search terms, filters, and more, for a fully tailored discovery experience that your patrons will find both intuitive and powerful.

“Being able to add thousands of images in one go and batch edit thousands of metadata records is, in digital collections terms, a treat. It's really important to be able to go in and edit on-demand, and then republish in a very efficient manner.”

Christopher Young, Coordinator, Digital Scholarship, Archives & Special Collections, University of Toronto Mississauga

Bulk functionality in-platform

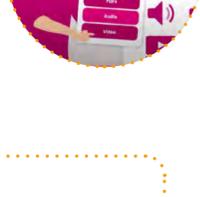
Quartex enables batch ingesting, editing, and cataloging of all your assets and metadata, significantly reducing the amount of time required to populate your collections. And, as a cloud-based platform, multiple users can login and work in your Quartex instance simultaneously, with customizable workflows ensuring that your chosen approvals process is built-in.

Optional data clean-up and site-build support

If your repository has limited staff to manage a migration, you can take advantage of our site-build service. Support can include any or all of the following services: data clean-up, standardization and migration; setting up cataloging templates and controlled vocabularies; site-design; and more. Post-launch, your team will receive training to help your team to maintain and add to your site independently throughout the life of your Quartex platform.

Overwrite capabilities

Schemas or terminology may change over time, which is why Quartex gives you the flexibility to overwrite existing data and replace it with new terms as required to meet your needs or those of your user community. Edits can be made through Quartex Uploader at the point of ingestion or at a later date.



Find out more about the ways we support you at [our demo site](#).

Or, to get started now, [click here to request a demo](#).